







TRA Distribution Team






WEST - Regional Sales Consultant (RSC)

	Jim Rothaus AK, N. CA, ID, OR, WA
	Pam Mayer AZ, S. CA, HI, NM, NV
	Phil Kennedy CO, MN, MT, ND, SD, UT, WY






MIDWEST - Regional Sales Consultant (RSC)

	Brian Flynn IL, WI
	Jeremy Noland AR, IA, KS, MO, NE, OK
	Julie Costello IN, KY, OH, MI





SOUTH - Regional Sales Consultant (RSC)

	Matt Solomon AL, FL, GA, NC, SC, TN
	Robert Dolin NC, SC
	Open LA, MS, TX

EAST - Regional Sales Consultant (RSC)

	Grant Livingston CT, MA, ME, NH, RI, VT
	Carter Gardy S. NJ, PA
	Paul Phan DC, DE, MD, VA, WV
	Fred Shapiro DC, DE, MD, VA, WV
	Jodie Mellon NY, N. NJ

Internal Sales Consultant (ISC)

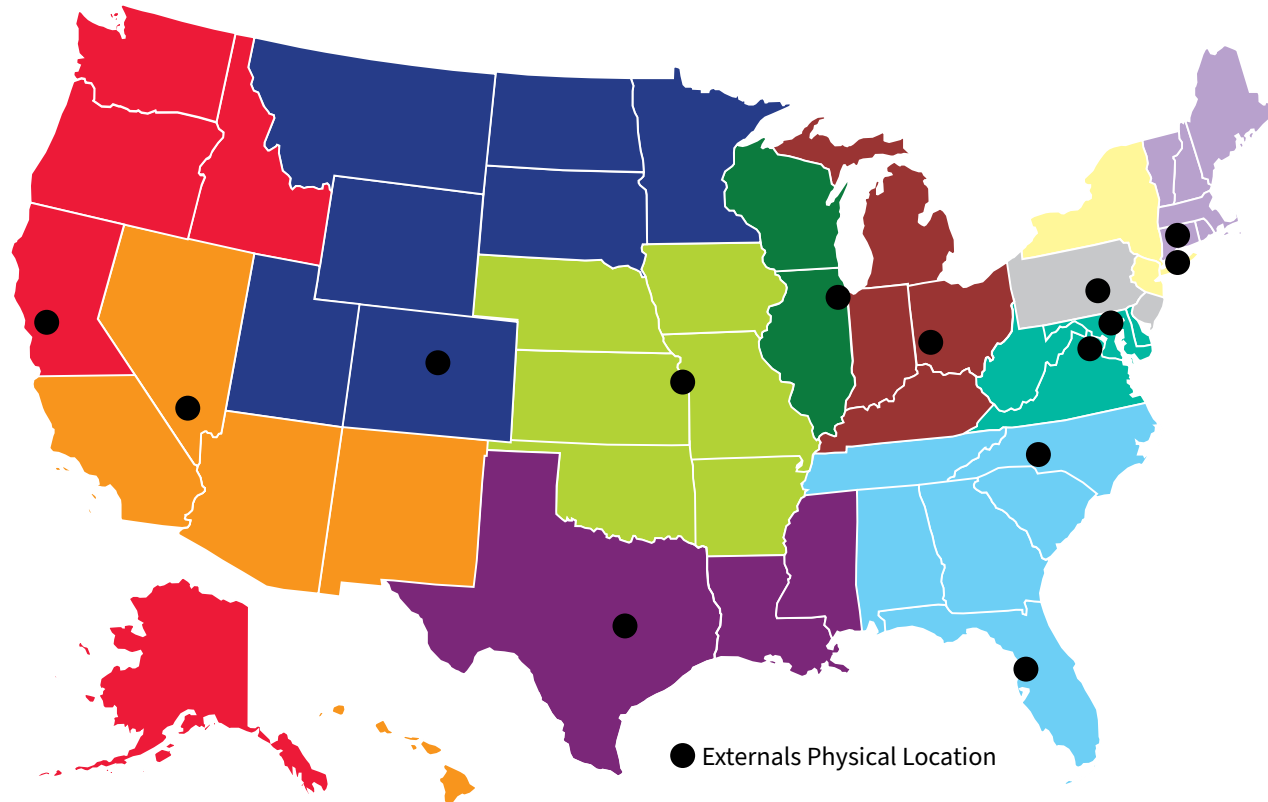
	Brenda Brumm (Team Lead)
	Jodie Mellon
	Lynell Caron
	Austin Solomon

Jeff Schreiber | VP of Distribution

(D) 920.831.3356 | (C) 617.694.6628
Jeffrey.Schreiber@tra401K.com

Darin Erdmann | National Sales Manager

(D) 702.415.2073 | (C) 702.371.7761
Darin.Erdmann@tra401k.com



Call: 888.872.2364 | sales@tra401k.com | www.tra401k.com | Fax: 800.459.5815

Follow us on:





SALES TERRITORY	REGIONAL SALES CONSULTANT	EMAIL	PHONE	INTERNAL SALES CONSULTANT	EMAIL	PHONE
WEST						
AK, N. CA, ID, OR, WA	Jim Rothaus	Jim.Rothaus@tra401k.com	925.557.5599	Lynell Caron	Lynell.Caron@tra401k.com	920.831.3202
AZ, S. CA, HI, NM, NV	Pam Mayer	Pam.Mayer@tra401k.com	480.390.4554	Jodie Mellon	Jodie.Mellon@tra401k.com	920.831.3346
CO, MN, MT, ND, SD, UT, WY	Phil Kennedy	Phil.Kennedy@tra401k.com	720.334.6661	Austin Solomon	Austin.Solomon@tra401k.com	262.420.5140
MIDWEST						
IL, WI	Brian Flynn	Brian.Flynn@tra401k.com	312.590.3089	Brenda Brumm	Brenda.Brumm@tra401k.com	920.831.3296
AR, IA, KS, MO, NE, OK	Jeremy Noland	Jeremy.Noland@tra401k.com	913.909.6166	Brenda Brumm	Brenda.Brumm@tra401k.com	920.831.3296
IN, KY, OH, MI	Julie Costello	Julie.Costello@tra401k.com	513.293.2099	Lynell Caron	Lynell.Caron@tra401k.com	920.831.3202
SOUTH						
AL, FL, GA, NC, SC, TN	Matt Solomon	Matt.Solomon@tra401k.com	317.224.4094	Jodie Mellon	Jodie.Mellon@tra401k.com	920.831.3346
NC, SC	Robert Dolin	Robert.Dolin@tra401k.com	781.248.2648	Jodie Mellon	Jodie.Mellon@tra401k.com	920.831.3346
LA, MS, TX	Open	-	-	Brenda Brumm	Brenda.Brumm@tra401k.com	920.831.3296
EAST						
CT, MA, ME, NH, RI, VT	Grant Livingston	Grant.Livingston@tra401k.com	860.884.6756	Jodie Mellon	Jodie.Mellon@tra401k.com	920.831.3346
S. NJ, PA	Carter Gardy	Carter.Gardy@tra401k.com	267.884.6115	Austin Solomon	Austin.Solomon@tra401k.com	262.420.5140
DC, DE, MD, VA, WV	Paul Phan	Paul.Phan@tra401k.com	571.393.9273	Lynell Caron	Lynell.Caron@tra401k.com	920.831.3202
DC, DE, MD, VA, WV	Fred Shapiro	Fred.Shapiro@tra401k.com	410.458.4798	Lynell Caron	Lynell.Caron@tra401k.com	920.831.3202
NY, N. NJ	Jodie Mellon	Jodie.Mellon@tra401k.com	920.831.3346	Jodie Mellon	Jodie.Mellon@tra401k.com	920.831.3346

BUSINESS DEVELOPMENT DIRECTOR

Craig Harm	Craig.Harm@tra401k.com	920.831.3386
------------	------------------------	--------------

BUSINESS DEVELOPMENT CONSULTANTS

Trey Galuppi	Trey.Galuppi@tra401k.com	954.821.2007	Group Plans
Bryan Foard, QKA®	Bryan.Foard@tra401k.com	920.831.3386	Record Keeper/DC Plans
Patrick McMorran	Patrick.McMorran@tra401k.com	920.831.3245	DCIO
Drew Graser	Drew.Graser@tra401k.com	920.831.5248	Broker/Dealer

We make your job **EASY**...We make you look **GOOD**...We help you **WIN** more business!™

Call: 888.872.2364 | sales@tra401k.com | www.tra401k.com | Fax: 800.459.5815

Follow us on:

