



*Move forward.*

## **Practical and Tactical Actions for Plans Amid the Challenging Environment**

### **Course Overview**

Sponsors of retirement plans face a plethora of daily responsibilities to ensure they operate their retirement plans in a compliant manner within government mandates. What specific questions are plan sponsors asking their financial advisors and trusted consultants today? What's happening legislatively? How can plan sponsors maximize employee productivity? What will plan sponsors do next? Attend this course to gain insight into the mindset of retirement plan sponsors, actions they are taking with their plans and the changes they face in the operations of their plans.

### **Learning Objectives**

- Learn what plan sponsors are asking about their plans in light of the current environment.
- Get the latest updates on law changes and regulations affecting retirement plans.
- Understand the steps to plan sponsors are taking to help maximize employee productivity.
- Think about ways to invigorate plan designs and the plan governance process.

In order to be awarded the full credit hours, you must be present for the entire session, registering your attendance and departure in the webinar and answering all polling questions.

Participants will earn 1.0 CPE credit. Program is free.

**Field of Study:** Specialized Knowledge

### **Additional Information:**

**Prerequisites:** 3-5 years experience in the industry

**Who should attend:** Financial Professionals and Accountants; others are welcome.

**Advanced Preparations:** None

**Program Level:** Intermediate

**Delivery Method:** Group Internet Based

**Refunds and Cancellations:** For more information regarding refund, complaint and program cancellation policies, please contact our offices at 218-828-4872 or email [info@cecenterinc.com](mailto:info@cecenterinc.com)

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