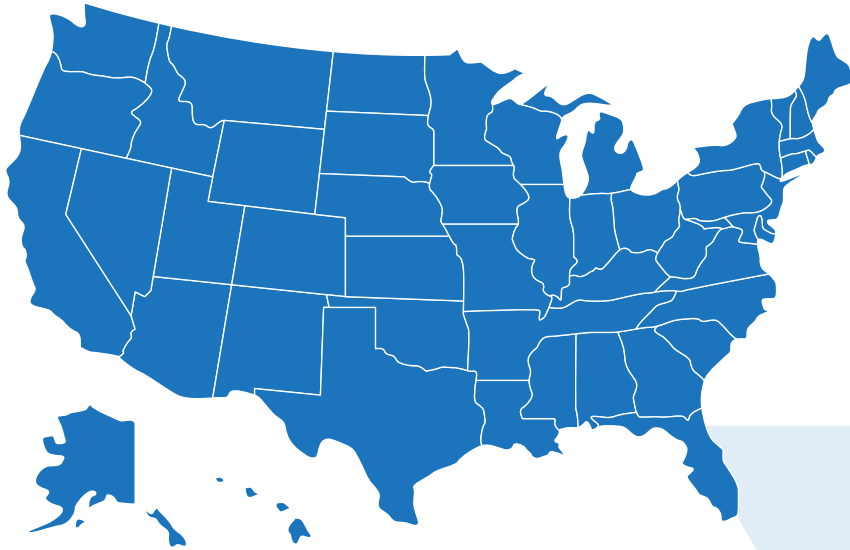


AT A GLANCE

Facts and Figures



50 STATES

Supporting Financial
Advisors Nationwide



24

Years
in
Business



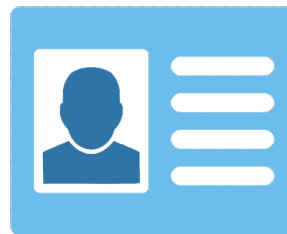
195

Retirement
plan experts
throughout the
country



\$8.5 BILLION

Assets Under
Administration (AUA)



8,500

Plan Sponsors
Nationwide



17

Sales
Consultants
Nationwide



97%

Satisfaction
Rate