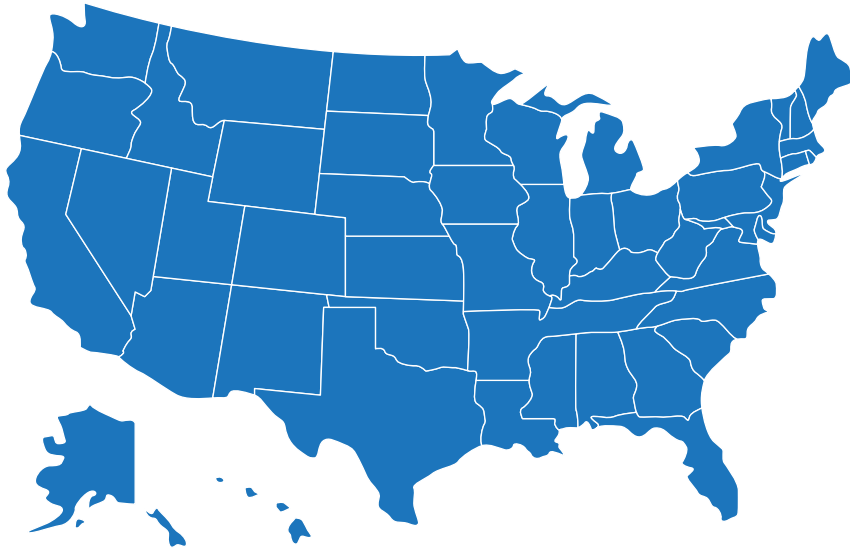


# AT A GLANCE

## Facts and Figures



# 50 STATES

Supporting Financial  
Advisors Nationwide



# 20+

Years  
in  
Business



# 175

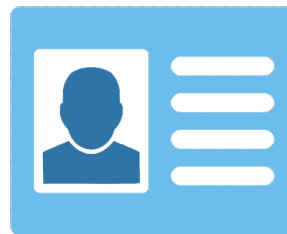
Retirement  
plan experts  
throughout the  
country



# \$7+

## BILLION

Assets Under  
Administration (AUA)



# 7,500

Plan Sponsors  
Nationwide



# 11

Regional Sales  
Consultants

# 4

Internal Sales  
Consultants



# 97%

Satisfaction  
Rate

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