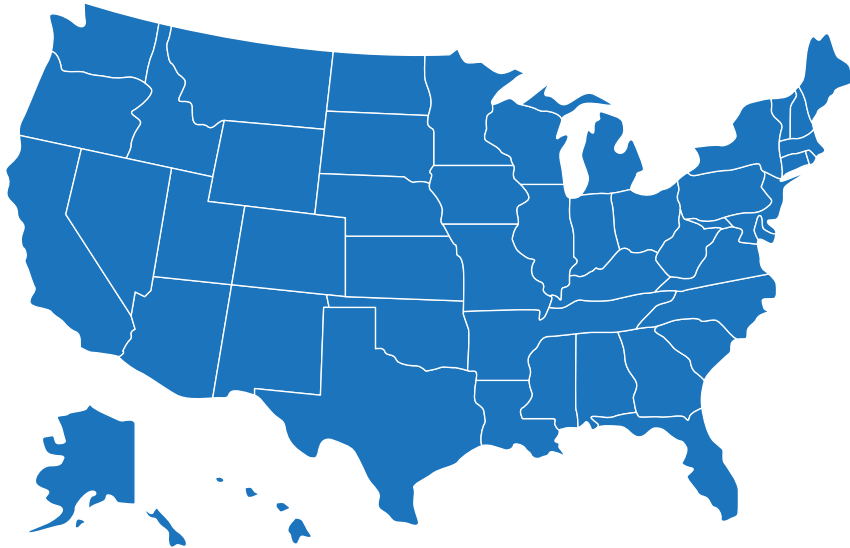


AT A GLANCE

Facts and Figures



50 STATES

Supporting Financial
Advisors Nationwide



20+

Years
in
Business



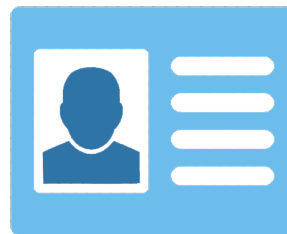
150

Retirement
plan experts
throughout the
country



\$6 BILLION

Assets Under
Administration (AUA)



6,000+

Plan Sponsors
Nationwide



11

Regional Sales
Consultants

4

Internal Sales
Consultants



97%

Satisfaction
Rate