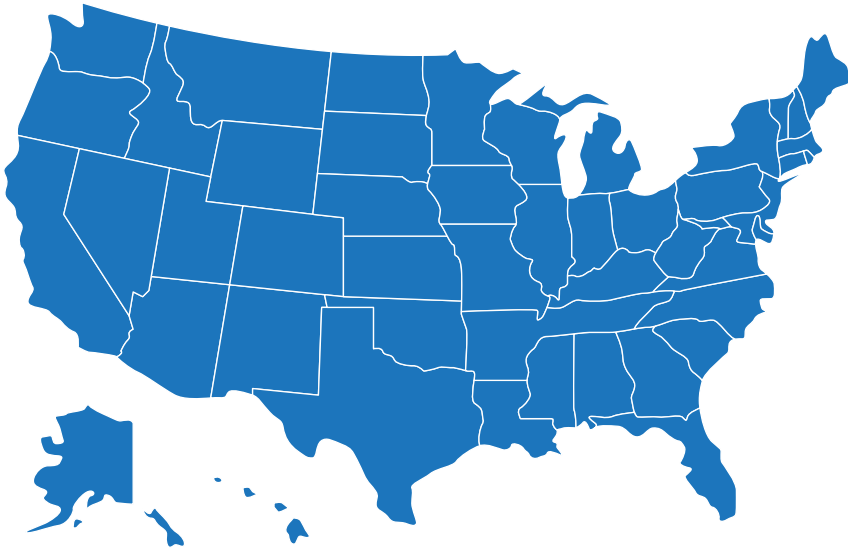


AT A GLANCE

Facts and Figures



50 STATES

Supporting Financial
Advisors Nationwide



20+

Years
in
Business



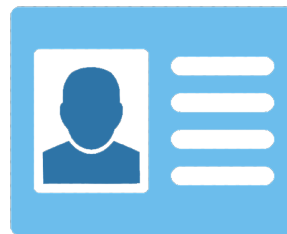
150

Retirement
plan experts
throughout the
country



\$7 BILLION

Assets Under
Administration (AUA)



7,000+

Plan Sponsors
Nationwide



9

Regional Sales
Consultants

4

Internal Sales
Consultants



97%

Satisfaction
Rate

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