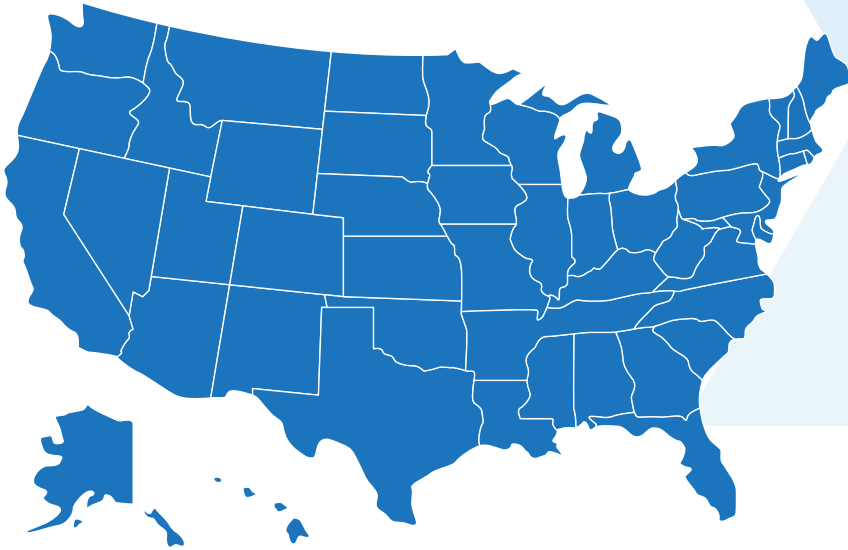


# AT A GLANCE

## Facts and Figures



# 50 STATES

Supporting Financial  
Advisors Nationwide



# 20+

Years  
in  
Business



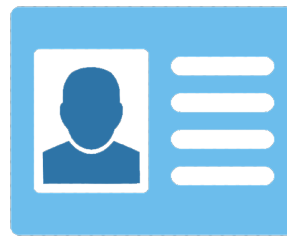
# 175

Retirement  
plan experts  
throughout the  
country



# \$8 BILLION

Assets Under  
Administration (AUA)



# 8,000

Plan Sponsors  
Nationwide



# 15

Sales  
Consultants  
Nationwide



# 97%

Satisfaction  
Rate