



INVESTMENT ELECTION AND TRANSFER FORM

Plan Name: _____

Participant Name: _____
Print or Type Complete Legal Name – First, MI, Last

Social Security Number: _____

Street Address: _____

City: _____ **State:** _____ **ZIP:** _____

SECTION 1: TRANSFER ALL CURRENT ACCOUNT BALANCES ELECTION
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I elect to transfer **ALL** current account balances in **ALL** current accounts as follows (complete Section 1 and Section 4 (**DO NOT** complete Section 2)):

Note: Future contributions will continue to be allocated as they were prior to any transfer requested in this Section unless Section 3 is completed.

New Current Allocation Percentage:
 (Whole Percentages)

Fund Name:
 (Exact Fund Name)

% _____	_____
% _____	_____
% _____	_____
% _____	_____
% _____	_____
% _____	_____
% _____	_____
% _____	_____
% _____	_____
% _____	_____

% _____
(Must Equal 100%)

SECTION 2: TRANSFER SPECIFIC ACCOUNT BALANCES ELECTION

I elect to transfer specific account balances as follows (complete Section 2 and Section 4 (**DO NOT** complete Section 1)):

Note: Future contributions will continue to be allocated as they were prior to any transfer requested in this section unless Section 3 is completed.

Transfer From Amount:
 (Dollar Amount or Whole Percentages)

Transfer From Fund:
 (Exact Fund Name)

Transfer To Amount:
 (Dollar Amount or Whole Percentages)

Transfer To Fund:
 (Exact Fund Name)

\$/% _____	_____	\$/% _____	_____
\$/% _____	_____	\$/% _____	_____
\$/% _____	_____	\$/% _____	_____
\$/% _____	_____	\$/% _____	_____
\$/% _____	_____	\$/% _____	_____
\$/% _____	_____	\$/% _____	_____
\$/% _____	_____	\$/% _____	_____
\$/% _____	_____	\$/% _____	_____
\$/% _____	_____	\$/% _____	_____
\$/% _____	_____	\$/% _____	_____

